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**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF NEW YORK**

In re

LEHMAN BROTHERS HOLDINGS INC., *et al.*,

Debtors.

CHAPTER 11

CASE No. 08-13555 (JMP)

(Jointly Administered)

**WITHDRAWAL OF PROOF OF CLAIM OF U.S. BANK NATIONAL ASSOCIATION AS TRUSTEE
FILED AGAINST LEHMAN COMMERCIAL PAPER INC. IN CONNECTION WITH CERTAIN LOAN
TRUST TRANSACTION**

PLEASE TAKE NOTICE that U.S. Bank National Association, not individually but as Indenture Trustee ("*U.S. Bank*") by and through its counsel, Chapman and Cutler LLP, hereby withdraws, WITH PREJUDICE, its Proof of Claim Number **30882** filed against Lehman Commercial Paper Inc. (**Case No. 08-13900**) in connection with certain loan trust transactions enumerated in Claim Number 30882 for which U.S. Bank serves as Trustee.

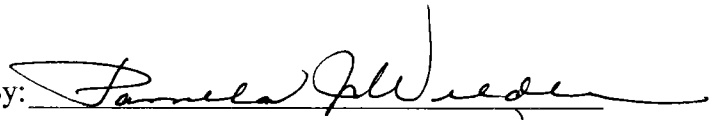
No other claim of U. S. Bank National Association, in any capacity, shall be affected hereby, and U.S. Bank reserves the right to amend this withdrawal in the event of any administrative error, including but not limited to inaccurate claim numbers.

Dated: September 13, 2011

Respectfully submitted,

U.S. BANK NATIONAL ASSOCIATION, not
individually but as Trustee

By:



Printed Name:

PAMELA J. WIEDER

Its:

Vice President